

# Fayette County Top 50 Industries

## For the Third Quarter of 2015

| Top Industries by Employment |  |                    |                    | Q3 Employment Ranks |      |      |      | Q3 Location Quotients |      |      |      |
|------------------------------|--|--------------------|--------------------|---------------------|------|------|------|-----------------------|------|------|------|
| NAICS                        | Three Digit NAICS Description  | Emp. <sup>1/</sup> | Est. <sup>2/</sup> | 2015                | 2014 | 2012 | 2010 | 2015                  | 2014 | 2012 | 2010 |
| 621                          | Ambulatory Health Care Services  | 3,264              | 269                | 1                   | 2    | 2    | 2    | 1.49                  | 1.44 | 1.42 | 1.42 |
| 722                          | Food Services and Drinking Places                                      | 3,212              | 241                | 2                   | 1    | 1    | 1    | 1.14                  | 1.16 | 1.18 | 1.17 |
| 611                          | Educational Services   | 2,715              | 88                 | 3                   | 3    | 3    | 3    | 0.89                  | 0.90 | 0.84 | 0.86 |
| 623                          | Nursing and Residential Care Facilities                                | 1,807              | 52                 | 4                   | 4    | 5    | 5    | 1.18                  | 1.17 | 1.09 | 1.03 |
| 452                          | General Merchandise Stores   | 1,803              | 41                 | 5                   | 6    | 9    | 9    | 2.18                  | 2.05 | 1.70 | 1.69 |
| 721                          | Accommodation  | 1,630              | 24                 | 6                   | 7    | 7    | 8    | 3.58                  | 3.37 | 3.48 | 3.48 |
| 561                          | Administrative and Support Services                                    | 1,603              | 87                 | 7                   | 5    | 4    | 4    | 0.76                  | 0.88 | 0.93 | 0.86 |
| ND                           | ND   | .                  | 226                | 8                   | 8    | 8    | 6    | .                     | .    | .    | .    |
| ND                           | ND   | .                  | 2                  | 9                   | 9    | 6    | 7    | .                     | .    | .    | .    |
| 541                          | Professional, Scientific, and Technical Services                       | 1,251              | 151                | 10                  | 10   | 10   | 10   | 0.52                  | 0.52 | 0.55 | 0.59 |
| 238                          | Specialty Trade Contractors  | 1,169              | 137                | 11                  | 11   | 11   | 11   | 1.07                  | 1.10 | 1.15 | 1.15 |
| 445                          | Food and Beverage Stores   | 1,034              | 63                 | 12                  | 12   | 12   | 12   | 1.00                  | 0.98 | 1.10 | 1.09 |
| 921                          | Executive, Legislative, and Other General Government Support           | 998                | 45                 | 13                  | 13   | 13   | 13   | 1.20                  | 1.15 | 1.11 | 1.02 |
| 484                          | Truck Transportation   | 854                | 80                 | 14                  | 15   | 14   | 15   | 1.84                  | 1.71 | 1.87 | 1.87 |
| 922                          | Justice, Public Order, and Safety Activi                               | 818                | 10                 | 15                  | 14   | 16   | 16   | 2.05                  | 2.06 | .    | .    |
| 441                          | Motor Vehicle and Parts Dealers  | 811                | 68                 | 16                  | 17   | 15   | 14   | 1.44                  | 1.33 | 1.56 | 1.63 |
| 713                          | Amusement, Gambling, and Recreation Industries                         | 744                | 27                 | 17                  | 19   | 27   | 26   | 1.25                  | 1.13 | 0.71 | 0.74 |
| 332                          | Fabricated Metal Product Manufacturing                                 | 713                | 23                 | 18                  | 18   | 18   | 17   | 1.23                  | 1.19 | 1.19 | 1.28 |
| 447                          | Gasoline Stations  | 582                | 61                 | 19                  | 22   | 20   | 25   | 2.06                  | 1.96 | 2.16 | 1.65 |
| 423                          | Merchant Wholesalers, Durable Goods                                    | 580                | 63                 | 20                  | 16   | 17   | 18   | 0.74                  | 0.95 | 0.88 | 0.83 |
| 213                          | Support Activities for Mining  | 559                | 13                 | 21                  | 20   | 34   | 43   | 5.47                  | 4.31 | 2.90 | .    |
| 811                          | Repair and Maintenance   | 547                | 102                | 22                  | 21   | 22   | 24   | 1.47                  | 1.58 | 1.50 | 1.34 |
| 336                          | Transportation Equipment Manufacturing                                 | 501                | 7                  | 23                  | 24   | 19   | 20   | 1.81                  | 1.73 | 2.32 | 2.23 |
| 334                          | Computer and Electronic Product Manufacturing                          | 481                | 9                  | 24                  | 25   | 28   | 21   | 2.19                  | 2.12 | 1.82 | 2.13 |
| ND                           | ND   | .                  | 2                  | 25                  | 27   | 21   | 19   | .                     | .    | .    | .    |
| 446                          | Health and Personal Care Stores  | 422                | 45                 | 26                  | 28   | 26   | 27   | 1.35                  | 1.31 | 1.38 | 1.35 |
| 444                          | Building Material and Garden Equipment and Supplies Dealers            | 407                | 18                 | 27                  | 26   | 25   | 23   | 1.25                  | 1.38 | 1.43 | 1.41 |
| 813                          | Religious, Grantmaking, Civic, Professional, and Similar Organizations | 399                | 67                 | 28                  | 23   | 30   | 28   | 0.77                  | 0.91 | 0.74 | 0.79 |
| 522                          | Credit Intermediation and Related Activities                           | 376                | 45                 | 29                  | 29   | 29   | 29   | 0.56                  | 0.55 | 0.56 | 0.57 |
| 221                          | Utilities  | 355                | 36                 | 30                  | 30   | 24   | 22   | 1.42                  | 1.62 | 2.26 | 2.12 |
| 236                          | Construction of Buildings  | 334                | 78                 | 31                  | 38   | 37   | 39   | 0.83                  | 0.77 | 0.79 | 0.85 |
| 333                          | Machinery Manufacturing  | 328                | 9                  | 32                  | 32   | 38   | 36   | 0.98                  | 0.95 | 0.80 | 1.01 |
| 453                          | Miscellaneous Store Retailers  | 323                | 45                 | 33                  | 33   | 31   | 30   | 1.33                  | 1.30 | 1.56 | 1.58 |
| 812                          | Personal and Laundry Services  | 317                | 85                 | 34                  | 35   | 39   | 40   | 0.66                  | 0.66 | 0.62 | 0.69 |
| 321                          | Wood Product Manufacturing   | 309                | 18                 | 35                  | 34   | 45   | 42   | 1.95                  | 2.04 | 1.70 | 1.81 |
| 551                          | Management of Companies and Enterprises                                | 296                | 16                 | 36                  | 43   | 54   | 50   | 0.32                  | 0.27 | 0.13 | 0.18 |
| 532                          | Rental and Leasing Services  | 294                | 26                 | 37                  | 42   | 41   | 44   | 1.97                  | 1.77 | 1.86 | 1.69 |
| 327                          | Nonmetallic Mineral Product Manufacturing                              | 293                | 14                 | 38                  | 37   | 32   | 31   | 1.98                  | 2.08 | 2.45 | 2.28 |
| 485                          | Transit and Ground Passenger Transportation                            | 290                | 13                 | 39                  | 36   | 33   | 37   | 0.99                  | 1.04 | 1.22 | 1.12 |
| 424                          | Merchant Wholesalers, Nondurable Goods                                 | 283                | 25                 | 40                  | 39   | 35   | 32   | 0.62                  | 0.63 | 0.67 | 0.76 |
| ND                           | ND   | .                  | 12                 | 41                  | 44   | 40   | 35   | .                     | .    | .    | 3.47 |
| 517                          | Telecommunications   | 238                | 10                 | 42                  | 47   | 46   | 45   | 1.21                  | 1.00 | 0.99 | 1.02 |
| ND                           | ND   | .                  | 48                 | 43                  | 45   | 42   | 41   | .                     | .    | .    | .    |
| 237                          | Heavy and Civil Engineering Construction                               | 223                | 19                 | 44                  | 40   | 23   | 33   | 0.67                  | 0.85 | 1.52 | 1.10 |
| 451                          | Sporting Goods, Hobby, Book, and Music Stores                          | 216                | 16                 | 45                  | 56   | 67   | 63   | 1.28                  | 0.76 | 0.42 | 0.42 |
| 448                          | Clothing and Clothing Accessories Stores                               | 202                | 29                 | 46                  | 31   | 36   | 38   | 0.62                  | 0.88 | 0.75 | 0.78 |
| 488                          | Support Activities for Transportation                                  | 201                | 11                 | 47                  | 46   | 51   | 55   | 1.36                  | 1.53 | 1.12 | 0.88 |
| 425                          | Wholesale Electronic Markets and Agents and Brokers                    | 191                | 21                 | 48                  | 62   | 64   | 64   | 0.53                  | 0.27 | 0.22 | 0.19 |
| 712                          | Museums, Historical Sites, and Similar Institution                     | 189                | 7                  | 49                  | 49   | 53   | 51   | 2.94                  | 2.93 | 2.12 | 2.50 |
| 511                          | Publishing Industries (except Internet)                                | 185                | 5                  | 50                  | 48   | 43   | 34   | 1.09                  | 1.09 | 1.18 | 1.59 |

1/ Average Number of Employees in the Third Quarter of 2015.

2/ Average Number of Establishments in the Third Quarter of 2015.

Notes: ND represents Non-Disclosable industry data (Employment, Establishments, and Historical Ranks) due to confidentiality restrictions.

Blank historical rankings represent a current 2012 NAICS code that did not exist in previous versions.

'LQ' (Location Quotient) is the percent of county employment by sector divided by the percent of Pennsylvania's employment by sector.

Data are sorted by 2015 rank. Rankings are based on total employees per NAICS within the specified geography.

Source: Quarterly Census of Employment and Wages

# Fayette County Top Industry Changes For the Third Quarter of 2015

| Top Industries Increasing in Rank Since the Third Quarter of 2014 |   |                    |                   |                    |                    | Employment Change<br>2014 Q3 to 2015 Q3: |        |         |
|---|---|--------------------|-------------------|--------------------|--------------------|--|--------|---------|
| NAICS   | Three Digit NAICS Description                       | 2015 Q3<br>Employ. | 2015 Q3<br>Estab. | 2015<br>Q3<br>Rank | 2014<br>Q3<br>Rank | Rank                                     | Volume | Percent |
| 425   | Wholesale Electronic Markets and Agents and Brokers | 191                | 21                | 48                 | 62                 | 14                                       | 102    | 114.6%  |
| 451   | Sporting Goods, Hobby, Book, and Music Stores       | 216                | 16                | 45                 | 56                 | 11                                       | 87     | 67.4%   |
| 236   | Construction of Buildings                           | 334                | 78                | 31                 | 38                 | 7  | 30     | 9.9%    |
| 551   | Management of Companies and Enterprises             | 296                | 16                | 36                 | 43                 | 7  | 39     | 15.2%   |
| 532   | Rental and Leasing Services                         | 294                | 26                | 37                 | 42                 | 5  | 32     | 12.2%   |
| 517   | Telecommunications                                  | 238                | 10                | 42                 | 47                 | 5  | 39     | 19.6%   |
| 447   | Gasoline Stations                                   | 582                | 61                | 19                 | 22                 | 3  | 30     | 5.4%    |
| 713   | Amusement, Gambling, and Recreation Industries      | 744                | 27                | 17                 | 19                 | 2  | 76     | 11.4%   |
| 446   | Health and Personal Care Stores                     | 422                | 45                | 26                 | 28                 | 2  | 1      | 0.2%    |
| 331   | Primary Metal Manufacturing                         | 120                | 4                 | 58                 | 60                 | 2  | 23     | 23.7%   |
| 339   | Miscellaneous Manufacturing                         | 41                 | 6                 | 69                 | 71                 | 2  | 3      | 7.9%    |
| 621   | Ambulatory Health Care Services                     | 3,264              | 269               | 1                  | 2                  | 1  | 124    | 3.9%    |
| 452   | General Merchandise Stores                          | 1,803              | 41                | 5                  | 6                  | 1  | 201    | 12.5%   |
| 721   | Accommodation                                       | 1,630              | 24                | 6                  | 7                  | 1  | 117    | 7.7%    |
| 484   | Truck Transportation                                | 854                | 80                | 14                 | 15                 | 1  | 65     | 8.2%    |

| Top Industries Decreasing in Rank Since the Third Quarter of 2014 |  |                    |                   |                    |                    | Employment Change<br>2014 Q3 to 2015 Q3: |        |         |
|---|--|--------------------|-------------------|--------------------|--------------------|--|--------|---------|
| NAICS   | Three Digit NAICS Description  | 2015 Q3<br>Employ. | 2015 Q3<br>Estab. | 2015<br>Q3<br>Rank | 2014<br>Q3<br>Rank | Rank                                     | Volume | Percent |
| 448   | Clothing and Clothing Accessories Stores                               | 202                | 29                | 46                 | 31                 | -15                                      | -140   | -40.9%  |
| 813   | Religious, Grantmaking, Civic, Professional, and Similar Organizations | 399                | 67                | 28                 | 23                 | -5                                       | -78    | -16.4%  |
| 423   | Merchant Wholesalers, Durable Goods                                    | 580                | 63                | 20                 | 16                 | -4                                       | -202   | -25.8%  |
| 237   | Heavy and Civil Engineering Construction                               | 223                | 19                | 44                 | 40                 | -4                                       | -67    | -23.1%  |
| 485   | Transit and Ground Passenger Transportation                            | 290                | 13                | 39                 | 36                 | -3                                       | -22    | -7.1%   |
| 562   | Waste Management and Remediation Service                               | 114                | 7                 | 60                 | 57                 | -3                                       | -13    | -10.2%  |
| 512   | Motion Picture and Sound Recording Industries                          | 34                 | 3                 | 72                 | 69                 | -3                                       | -5     | -12.8%  |
| 561   | Administrative and Support Services                                    | 1,603              | 87                | 7                  | 5                  | -2                                       | -215   | -11.8%  |
| 511   | Publishing Industries (except Internet)                                | 185                | 5                 | 50                 | 48                 | -2                                       | -7     | -3.6%   |
| 454   | Nonstore Retailers   | 174                | 20                | 52                 | 50                 | -2                                       | 9      | 5.5%    |
| 486   | Pipeline Transportation  | 105                | 4                 | 61                 | 59                 | -2                                       | 2      | 1.9%    |
| 924   | Administration of Environmental Quality Programs                       | 70                 | 6                 | 65                 | 63                 | -2                                       | -16    | -18.6%  |
| 337   | Furniture and Related Product Manufacturing                            | 13                 | 4                 | 77                 | 75                 | -2                                       | -2     | -13.3%  |
| 722   | Food Services and Drinking Places                                      | 3,212              | 241               | 2                  | 1                  | -1                                       | -40    | -1.2%   |
| 922   | Justice, Public Order, and Safety Activi                               | 818                | 10                | 15                 | 14                 | -1                                       | 2      | 0.2%    |

Note: Data are sorted by rank change. Non-Disclosable information is excluded from the top industry change lists.  
 Note: Rankings are based on total employees per NAICS within the specified geography.  
 Source: Quarterly Census of Employment and Wages