

Lancaster County Top 50 Industries

For the Third Quarter of 2015

Top Industries by Employment				Q3 Employment Ranks				Q3 Location Quotients			
NAICS	Three Digit NAICS Description	Emp. ^{1/}	Est. ^{2/}	2015	2014	2012	2010	2015	2014	2012	2010
722	Food Services and Drinking Places	16,442	891	1	1	1	1	1.02	1.03	1.03	1.01
611	Educational Services	13,495	266	2	2	2	2	0.77	0.78	0.79	0.77
623	Nursing and Residential Care Facilities	12,337	112	3	3	3	3	1.41	1.40	1.35	1.31
621	Ambulatory Health Care Services	11,620	763	4	4	4	4	0.92	0.95	0.96	0.94
238	Specialty Trade Contractors	10,516	1,029	5	5	5	5	1.68	1.65	1.68	1.72
541	Professional, Scientific, and Technical Services	8,887	1,056	6	7	8	11	0.64	0.63	0.62	0.59
561	Administrative and Support Services	8,809	574	7	6	6	7	0.73	0.76	0.75	0.74
445	Food and Beverage Stores	8,462	237	8	8	7	6	1.42	1.37	1.36	1.40
311	Food Manufacturing	7,563	117	9	10	9	8	2.67	2.70	2.85	2.89
622	Hospitals	7,536	7	10	11	11	10	0.65	0.64	0.63	0.65
624	Social Assistance	5,844	757	11	12	13	13	0.79	0.77	0.80	0.76
423	Merchant Wholesalers, Durable Goods	5,816	391	12	9	10	9	1.30	1.68	1.60	1.65
332	Fabricated Metal Product Manufacturing	5,504	176	13	13	12	12	1.66	1.64	1.64	1.82
493	Warehousing and Storage	4,419	55	14	15	15	15	1.50	1.55	1.67	1.80
236	Construction of Buildings	4,316	555	15	14	17	20	1.86	1.83	1.86	1.71
424	Merchant Wholesalers, Nondurable Goods	4,109	186	16	18	18	16	1.57	1.48	1.45	1.47
551	Management of Companies and Enterprises	4,075	109	17	17	20	22	0.76	0.74	0.67	0.66
452	General Merchandise Stores	3,826	82	18	20	19	19	0.81	0.81	0.83	0.81
721	Accommodation	3,814	148	19	19	16	17	1.46	1.48	1.66	1.65
323	Printing and Related Support Activities	3,798	65	20	16	14	14	3.87	4.04	4.24	4.15
441	Motor Vehicle and Parts Dealers	3,554	228	21	21	21	23	1.10	1.12	1.13	1.10
326	Plastics and Rubber Products Manufacturing	3,307	29	22	23	24	24	2.20	2.20	2.19	2.13
713	Amusement, Gambling, and Recreation Industries	3,274	116	23	22	22	21	0.96	0.99	0.94	0.97
484	Truck Transportation	3,270	274	24	25	25	25	1.23	1.17	1.20	1.25
811	Repair and Maintenance	3,185	481	25	26	26	29	1.49	1.46	1.42	1.33
522	Credit Intermediation and Related Activities	2,918	281	26	24	23	18	0.76	0.83	0.79	0.87
331	Primary Metal Manufacturing	2,896	23	27	27	27	31	1.89	1.82	1.81	1.45
524	Insurance Carriers and Related Activities	2,758	210	28	29	29	28	0.56	0.54	0.57	0.59
425	Wholesale Electronic Markets and Agents and Brokers	2,653	147	29	58	48	48	1.28	0.42	0.52	0.56
921	Executive, Legislative, and Other General Government Support	2,566	65	30	30	30	27	0.54	0.54	0.51	0.52
448	Clothing and Clothing Accessories Stores	2,481	243	31	28	28	26	1.33	1.24	1.22	1.22
321	Wood Product Manufacturing	2,343	108	32	32	41	44	2.58	2.53	1.95	1.61
812	Personal and Laundry Services	2,286	380	33	33	32	34	0.83	0.80	0.83	0.82
444	Building Material and Garden Equipment and Supplies Dealers	2,229	135	34	31	31	30	1.20	1.23	1.25	1.24
453	Miscellaneous Store Retailers	1,947	246	35	34	33	33	1.39	1.43	1.52	1.51
813	Religious, Grantmaking, Civic, Professional, and Similar Organizations	1,889	247	36	35	37	37	0.63	0.63	0.60	0.58
333	Machinery Manufacturing	1,837	70	37	37	36	35	0.96	0.92	0.93	1.10
511	Publishing Industries (except Internet)	1,789	31	38	36	35	32	1.83	1.85	1.69	1.67
447	Gasoline Stations	1,595	135	39	38	38	38	0.99	1.06	1.07	1.09
337	Furniture and Related Product Manufacturing	1,570	105	40	39	34	36	2.45	2.55	3.33	3.31
446	Health and Personal Care Stores	1,493	141	41	40	40	39	0.83	0.84	0.88	0.88
711	Performing Arts, Spectator Sports, and Related Industries	1,482	55	42	41	42	45	1.81	1.80	1.84	1.62
112	Animal Production	1,458	100	43	44	46	46	5.16	5.10	5.22	5.29
531	Real Estate	1,395	289	44	43	43	40	0.81	0.81	0.84	0.83
ND	ND	.	17	45	46	44	41
339	Miscellaneous Manufacturing	1,304	57	46	42	39	43	1.26	1.30	1.47	1.20
327	Nonmetallic Mineral Product Manufacturing	1,259	29	47	45	45	42	1.48	1.58	1.59	1.47
442	Furniture and Home Furnishings Stores	1,138	124	48	48	49	50	1.80	1.74	1.70	1.66
451	Sporting Goods, Hobby, Book, and Music Stores	1,048	90	49	47	51	51	1.09	1.15	1.09	1.10
ND	ND	.	59	50	49	50	47

1/ Average Number of Employees in the Third Quarter of 2015.

2/ Average Number of Establishments in the Third Quarter of 2015.

Notes: ND represents Non-Disclosable industry data (Employment, Establishments, and Historical Ranks) due to confidentiality restrictions.

Blank historical rankings represent a current 2012 NAICS code that did not exist in previous versions.

'LQ' (Location Quotient) is the percent of county employment by sector divided by the percent of Pennsylvania's employment by sector.

Data are sorted by 2015 rank. Rankings are based on total employees per NAICS within the specified geography.

Source: Quarterly Census of Employment and Wages

Lancaster County Top Industry Changes For the Third Quarter of 2015

Top Industries Increasing in Rank Since the Third Quarter of 2014						Employment Change 2014 Q3 to 2015 Q3:		
NAICS	Three Digit NAICS Description	2015 Q3 Employ.	2015 Q3 Estab.	2015 Q3 Rank	2014 Q3 Rank	Rank	Volume	Percent
425	Wholesale Electronic Markets and Agents and Brokers	2,653	147	29	58	29	1,866	237.1%
221	Utilities	609	31	64	69	5	222	57.4%
424	Merchant Wholesalers, Nondurable Goods	4,109	186	16	18	2	200	5.1%
452	General Merchandise Stores	3,826	82	18	20	2	276	7.8%
523	Securities, Commodity Contracts, And Other Finance. Investments And Related Activities	756	129	59	61	2	31	4.3%
454	Nonstore Retailers	754	91	60	62	2	31	4.3%
492	Couriers and Messengers	711	13	61	63	2	-2	-0.3%
541	Professional, Scientific, and Technical Services	8,887	1,056	6	7	1	442	5.2%
311	Food Manufacturing	7,563	117	9	10	1	19	0.3%
622	Hospitals	7,536	7	10	11	1	148	2.0%
624	Social Assistance	5,844	757	11	12	1	469	8.7%
493	Warehousing and Storage	4,419	55	14	15	1	348	8.5%
326	Plastics and Rubber Products Manufacturing	3,307	29	22	23	1	90	2.8%
484	Truck Transportation	3,270	274	24	25	1	228	7.5%
811	Repair and Maintenance	3,185	481	25	26	1	187	6.2%

Top Industries Decreasing in Rank Since the Third Quarter of 2014						Employment Change 2014 Q3 to 2015 Q3:		
NAICS	Three Digit NAICS Description	2015 Q3 Employ.	2015 Q3 Estab.	2015 Q3 Rank	2014 Q3 Rank	Rank	Volume	Percent
237	Heavy and Civil Engineering Construction	593	32	65	59	-6	-193	-24.6%
323	Printing and Related Support Activities	3,798	65	20	16	-4	-222	-5.5%
339	Miscellaneous Manufacturing	1,304	57	46	42	-4	-73	-5.3%
423	Merchant Wholesalers, Durable Goods	5,816	391	12	9	-3	-1,948	-25.1%
448	Clothing and Clothing Accessories Stores	2,481	243	31	28	-3	-225	-8.3%
444	Building Material and Garden Equipment and Supplies Dealers	2,229	135	34	31	-3	-96	-4.1%
522	Credit Intermediation and Related Activities	2,918	281	26	24	-2	-294	-9.2%
511	Publishing Industries (except Internet)	1,789	31	38	36	-2	-43	-2.3%
327	Nonmetallic Mineral Product Manufacturing	1,259	29	47	45	-2	-56	-4.3%
451	Sporting Goods, Hobby, Book, and Music Stores	1,048	90	49	47	-2	-51	-4.6%
334	Computer and Electronic Product Manufacturing	920	21	54	52	-2	-34	-3.6%
562	Waste Management and Remediation Service	909	62	55	53	-2	-21	-2.3%
111	Crop Production	761	57	58	56	-2	-32	-4.0%
488	Support Activities for Transportation	701	40	62	60	-2	-42	-5.7%
115	Support Activities for Agriculture and Forestry	421	39	69	67	-2	3	0.7%

Note: Data are sorted by rank change. Non-Disclosable information is excluded from the top industry change lists.
 Note: Rankings are based on total employees per NAICS within the specified geography.
 Source: Quarterly Census of Employment and Wages