

Montgomery County Top 50 Industries

For the Third Quarter of 2015

Top Industries by Employment				Q3 Employment Ranks				Q3 Location Quotients			
NAICS	Three Digit NAICS Description	Emp. ^{1/}	Est. ^{2/}	2015	2014	2012	2010	2015	2014	2012	2010
541	Professional, Scientific, and Technical Services	53,720	4,038	1	1	1	1	1.87	1.89	1.97	1.98
561	Administrative and Support Services	34,290	1,684	2	2	2	2	1.37	1.34	1.34	1.36
621	Ambulatory Health Care Services	29,360	2,155	3	3	5	4	1.12	1.09	1.04	1.05
722	Food Services and Drinking Places	28,173	1,815	4	4	4	5	0.84	0.83	0.82	0.79
611	Educational Services	26,339	627	5	5	3	3	0.73	0.74	0.72	0.71
623	Nursing and Residential Care Facilities	16,847	276	6	6	7	7	0.93	0.93	0.94	0.92
622	Hospitals	16,774	21	7	7	8	8	0.70	0.70	0.69	0.70
524	Insurance Carriers and Related Activities	16,731	800	8	8	6	6	1.63	1.61	1.79	1.81
551	Management of Companies and Enterprises	13,714	383	9	9	11	13	1.23	1.24	1.15	1.07
238	Specialty Trade Contractors	13,705	1,380	10	10	10	10	1.06	1.07	1.06	1.04
445	Food and Beverage Stores	12,930	353	11	11	9	11	1.05	1.07	1.05	1.00
423	Merchant Wholesalers, Durable Goods	12,189	792	12	12	13	12	1.31	1.28	1.27	1.25
325	Chemical Manufacturing	11,431	83	13	13	12	9	3.37	3.40	3.50	3.69
624	Social Assistance	10,267	1,079	14	14	14	16	0.67	0.75	0.66	0.65
452	General Merchandise Stores	9,042	116	15	15	16	15	0.92	0.96	0.95	0.96
523	Securities, Commodity Contracts, And Other Finance. Investments And Related	8,922	513	16	16	18	21	2.62	2.56	3.45	3.27
ND	ND	.	566	17	17	15	14	.	.	1.05	1.10
713	Amusement, Gambling, and Recreation Industries	7,763	287	18	20	20	20	1.10	1.11	1.06	1.08
921	Executive, Legislative, and Other General Government Support	7,640	76	19	19	19	17	0.77	0.77	0.75	0.74
448	Clothing and Clothing Accessories Stores	7,008	643	20	18	17	18	1.82	1.70	1.66	1.62
424	Merchant Wholesalers, Nondurable Goods	6,424	306	21	21	21	19	1.18	1.17	1.40	1.42
441	Motor Vehicle and Parts Dealers	6,227	236	22	22	24	25	0.93	0.94	0.88	0.88
311	Food Manufacturing	5,933	82	23	24	23	22	1.01	1.01	0.98	0.97
531	Real Estate	5,725	840	24	26	26	24	1.61	1.56	1.53	1.56
813	Religious, Grantmaking, Civic, Professional, and Similar Organizations	5,651	461	25	23	22	23	0.91	0.97	1.00	0.88
812	Personal and Laundry Services	5,627	944	26	25	25	27	0.99	1.00	0.98	0.95
332	Fabricated Metal Product Manufacturing	5,073	194	27	27	27	26	0.74	0.72	0.72	0.77
236	Construction of Buildings	4,666	740	28	28	29	30	0.97	0.92	0.92	0.92
811	Repair and Maintenance	3,966	698	29	30	30	32	0.90	0.92	0.93	0.90
334	Computer and Electronic Product Manufacturing	3,865	100	30	29	28	29	1.48	1.51	1.54	1.55
454	Nonstore Retailers	3,834	192	31	31	34	31	1.63	1.59	1.66	1.75
425	Wholesale Electronic Markets and Agents and Brokers	3,662	602	32	36	32	37	0.85	0.83	0.88	0.83
237	Heavy and Civil Engineering Construction	3,642	101	33	33	33	35	0.92	0.85	0.91	0.93
446	Health and Personal Care Stores	3,625	366	34	32	35	33	0.97	0.96	0.95	0.94
721	Accommodation	3,335	79	35	34	36	38	0.62	0.65	0.72	0.63
444	Building Material and Garden Equipment and Supplies Dealers	3,279	161	36	35	37	34	0.85	0.86	0.87	0.90
453	Miscellaneous Store Retailers	3,017	350	37	38	39	39	1.04	1.03	0.99	1.04
517	Telecommunications	2,995	97	38	37	38	36	1.29	1.30	1.28	1.34
323	Printing and Related Support Activities	2,742	103	39	39	51	47	1.35	1.38	0.87	0.90
221	Utilities	2,721	41	40	40	40	41	0.91	0.99	0.95	0.97
484	Truck Transportation	2,694	180	41	42	41	42	0.49	0.48	0.48	0.49
492	Couriers and Messengers	2,547	45	42	41	42	40	1.23	1.30	1.31	1.37
511	Publishing Industries (except Internet)	2,492	104	43	43	31	28	1.23	1.19	1.68	1.75
451	Sporting Goods, Hobby, Book, and Music Stores	2,271	190	44	45	44	45	1.14	1.12	1.15	1.12
485	Transit and Ground Passenger Transportation	2,137	64	45	44	43	44	0.62	0.66	0.67	0.72
518	Data Processing, Hosting (new def. 2007)	2,085	77	46	49	46	46	2.44	2.28	2.56	2.53
333	Machinery Manufacturing	1,988	78	47	46	45	43	0.50	0.51	0.53	0.63
443	Electronics and Appliance Stores	1,976	176	48	47	49	48	1.46	1.46	1.31	1.48
447	Gasoline Stations	1,927	179	49	53	53	55	0.58	0.53	0.48	0.48
922	Justice, Public Order, and Safety Activi	1,927	34	50	51	48	49	0.41	0.39	0.40	0.41

1/ Average Number of Employees in the Third Quarter of 2015.

2/ Average Number of Establishments in the Third Quarter of 2015.

Notes: ND represents Non-Disclosable industry data (Employment, Establishments, and Historical Ranks) due to confidentiality restrictions.

Blank historical rankings represent a current 2012 NAICS code that did not exist in previous versions.

'LQ' (Location Quotient) is the percent of county employment by sector divided by the percent of Pennsylvania's employment by sector.

Data are sorted by 2015 rank. Rankings are based on total employees per NAICS within the specified geography.

Source: Quarterly Census of Employment and Wages

Montgomery County Top Industry Changes For the Third Quarter of 2015

Top Industries Increasing in Rank Since the Third Quarter of 2014						Employment Change 2014 Q3 to 2015 Q3:		
NAICS	Three Digit NAICS Description	2015 Q3 Employ.	2015 Q3 Estab.	2015 Q3 Rank	2014 Q3 Rank	Rank	Volume	Percent
425	Wholesale Electronic Markets and Agents and Brokers	3,662	602	32	36	4	408	12.5%
447	Gasoline Stations	1,927	179	49	53	4	191	11.0%
518	Data Processing, Hosting (new def. 2007)	2,085	77	46	49	3	193	10.2%
713	Amusement, Gambling, and Recreation Industries	7,763	287	18	20	2	67	0.9%
531	Real Estate	5,725	840	24	26	2	316	5.8%
512	Motion Picture and Sound Recording Industries	760	53	65	67	2	68	9.8%
311	Food Manufacturing	5,933	82	23	24	1	32	0.5%
811	Repair and Maintenance	3,966	698	29	30	1	36	0.9%
453	Miscellaneous Store Retailers	3,017	350	37	38	1	15	0.5%
484	Truck Transportation	2,694	180	41	42	1	112	4.3%
451	Sporting Goods, Hobby, Book, and Music Stores	2,271	190	44	45	1	44	2.0%
922	Justice, Public Order, and Safety Activi	1,927	34	50	51	1	95	5.2%
562	Waste Management and Remediation Service	1,471	65	55	56	1	115	8.5%
337	Furniture and Related Product Manufacturing	1,327	37	58	59	1	88	7.1%
335	Electrical Equipment, Appliance, and Component Manufacturing	927	25	61	62	1	-19	-2.0%

Top Industries Decreasing in Rank Since the Third Quarter of 2014						Employment Change 2014 Q3 to 2015 Q3:		
NAICS	Three Digit NAICS Description	2015 Q3 Employ.	2015 Q3 Estab.	2015 Q3 Rank	2014 Q3 Rank	Rank	Volume	Percent
442	Furniture and Home Furnishings Stores	1,879	187	52	48	-4	-31	-1.6%
448	Clothing and Clothing Accessories Stores	7,008	643	20	18	-2	-724	-9.4%
813	Religious, Grantmaking, Civic, Professional, and Similar Organizations	5,651	461	25	23	-2	-333	-5.6%
446	Health and Personal Care Stores	3,625	366	34	32	-2	-7	-0.2%
314	Textile Product Mills	298	15	73	71	-2	-20	-6.3%
812	Personal and Laundry Services	5,627	944	26	25	-1	76	1.4%
334	Computer and Electronic Product Manufacturing	3,865	100	30	29	-1	-88	-2.2%
721	Accommodation	3,335	79	35	34	-1	-63	-1.9%
444	Building Material and Garden Equipment and Supplies Dealers	3,279	161	36	35	-1	-98	-2.9%
517	Telecommunications	2,995	97	38	37	-1	-55	-1.8%
492	Couriers and Messengers	2,547	45	42	41	-1	-82	-3.1%
485	Transit and Ground Passenger Transportation	2,137	64	45	44	-1	-170	-7.4%
333	Machinery Manufacturing	1,988	78	47	46	-1	-52	-2.5%
443	Electronics and Appliance Stores	1,976	176	48	47	-1	5	0.3%
339	Miscellaneous Manufacturing	1,914	112	51	50	-1	29	1.5%

Note: Data are sorted by rank change. Non-Disclosable information is excluded from the top industry change lists.
 Note: Rankings are based on total employees per NAICS within the specified geography.
 Source: Quarterly Census of Employment and Wages