

Lancaster County WIA Top 50 Industries

For the Third Quarter of 2015

| Top Industries by Employment | | | | Q3 Employment Ranks | | | | Q3 Location Quotients | | | |
|------------------------------|--|--------------------|--------------------|---------------------|------|------|------|-----------------------|------|------|------|
| NAICS | Four Digit NAICS Description | Emp. ^{1/} | Est. ^{2/} | 2015 | 2014 | 2012 | 2010 | 2015 | 2014 | 2012 | 2010 |
| 7225 | Restaurants and Other Eating Places (new 2012) | 15,294 | 773 | 1 | 1 | 1 | . | 1.09 | 1.09 | 1.10 | . |
| 6111 | Elementary and Secondary Schools | 9,525 | 169 | 2 | 2 | 2 | 1 | 0.95 | 0.97 | 1.00 | 0.97 |
| 6233 | Community Care Facilities for the Elderly | 8,187 | 39 | 3 | 3 | 3 | 3 | 2.99 | 2.88 | 2.96 | 2.97 |
| 4451 | Grocery Stores | 7,302 | 124 | 4 | 5 | 5 | 5 | 1.42 | 1.36 | 1.36 | 1.41 |
| ND | ND | . | 6 | 5 | 4 | 4 | 4 | . | . | . | . |
| 6211 | Offices of Physicians | 5,082 | 238 | 6 | 6 | 6 | 7 | 1.13 | 1.13 | 1.18 | 1.16 |
| 5613 | Employment Services | 4,509 | 81 | 7 | 7 | 7 | 10 | 0.98 | 1.11 | 1.09 | 1.07 |
| 4931 | Warehousing and Storage | 4,419 | 55 | 8 | 8 | 10 | 9 | 1.50 | 1.55 | 1.67 | 1.80 |
| 6241 | Individual and Family Services | 4,166 | 632 | 9 | 12 | 11 | 13 | 0.83 | 0.80 | 0.84 | 0.79 |
| 2382 | Building Equipment Contractors | 4,162 | 308 | 10 | 10 | 9 | 11 | 1.46 | 1.45 | 1.53 | 1.48 |
| 5511 | Management of Companies and Enterprises | 4,075 | 109 | 11 | 11 | 12 | 14 | 0.76 | 0.74 | 0.67 | 0.66 |
| 3231 | Printing and Related Support Activities | 3,798 | 65 | 12 | 9 | 8 | 8 | 3.87 | 4.04 | 4.24 | 4.15 |
| 3261 | Plastics Product Manufacturing | 3,026 | 24 | 13 | 14 | 14 | 17 | 2.33 | 2.32 | 2.26 | . |
| 7211 | Traveler Accommodation | 3,016 | 116 | 14 | 13 | 13 | 12 | 1.29 | 1.32 | 1.54 | 1.61 |
| 6113 | Colleges, Universities, and Professional Schools | 2,991 | 8 | 15 | 16 | 17 | 20 | 0.52 | 0.48 | 0.46 | 0.44 |
| 5617 | Services to Buildings and Dwellings | 2,773 | 351 | 16 | 18 | 19 | 23 | 0.82 | 0.80 | 0.77 | 0.70 |
| 5413 | Architectural, Engineering, and Related Services | 2,724 | 147 | 17 | 23 | 22 | 46 | 1.06 | 0.96 | 0.97 | 0.59 |
| 2381 | Foundation, Structure, and Building Exterior Contractors | 2,672 | 298 | 18 | 19 | 21 | 19 | 2.40 | 2.36 | 2.35 | 2.36 |
| 4251 | Wholesale Electronic Markets and Agents and Brokers | 2,653 | 147 | 19 | 78 | 60 | 60 | 1.28 | 0.42 | 0.52 | 0.56 |
| 4411 | Automobile Dealers | 2,610 | 130 | 20 | 22 | 24 | 24 | 1.13 | 1.15 | 1.12 | 1.12 |
| 7139 | Other Amusement and Recreation Industries | 2,573 | 111 | 21 | 20 | 20 | 22 | 1.04 | 1.06 | 1.04 | 1.03 |
| 9211 | Executive, Legislative, and Other General Government Support | 2,566 | 65 | 22 | 21 | 18 | 18 | 0.54 | 0.54 | 0.51 | 0.52 |
| 8111 | Automotive Repair and Maintenance | 2,463 | 380 | 23 | 25 | 25 | 26 | 1.66 | 1.58 | 1.50 | 1.43 |
| 5221 | Depository Credit Intermediation | 2,460 | 227 | 24 | 17 | 16 | 16 | 0.80 | 0.86 | 0.82 | 0.88 |
| 2361 | Residential Building Construction | 2,367 | 443 | 25 | 24 | 26 | 27 | 2.07 | 2.07 | 2.06 | 1.81 |
| 6231 | Nursing Care Facilities | 2,245 | 18 | 26 | 26 | 23 | 21 | 0.65 | 0.64 | 0.66 | 0.69 |
| 4521 | Department Stores | 2,178 | 25 | 27 | 29 | 32 | 34 | 0.98 | 0.99 | 0.85 | 0.76 |
| 4244 | Grocery and Related Product Merchant Wholesalers | 2,105 | 57 | 28 | 28 | 33 | 32 | 1.92 | 1.81 | 1.65 | 1.70 |
| 4238 | Machinery, Equipment, and Supplies Merchant Wholesalers | 2,091 | 112 | 29 | 27 | 28 | 30 | 2.01 | 1.97 | 2.07 | 1.94 |
| 3219 | Other Wood Product Manufacturing | 1,996 | 94 | 30 | 34 | 57 | 65 | 3.25 | 3.11 | 2.40 | 1.84 |
| 2389 | Other Specialty Trade Contractors | 1,962 | 172 | 31 | 35 | 37 | 36 | 1.50 | 1.40 | 1.47 | 1.53 |
| 2362 | Nonresidential Building Construction | 1,948 | 112 | 32 | 36 | 36 | 41 | 1.66 | 1.59 | 1.66 | 1.60 |
| 3323 | Architectural and Structural Metals Manufacturing | 1,899 | 48 | 33 | 33 | 29 | 31 | 2.19 | 2.27 | 2.41 | 2.24 |
| 4441 | Building Material and Supplies Dealers | 1,832 | 94 | 34 | 30 | 30 | 28 | 1.16 | 1.20 | 1.22 | 1.21 |
| 6232 | Residential Mental Retardation, Mental Health And Substance Abuse Facilities | 1,768 | 44 | 35 | 32 | 46 | 52 | 0.77 | 0.85 | 0.68 | 0.58 |
| 2383 | Building Finishing Contractors | 1,720 | 251 | 36 | 41 | 47 | 37 | 1.75 | 1.76 | 1.60 | 1.87 |
| 6212 | Offices of Dentists | 1,682 | 172 | 37 | 40 | 40 | 44 | 1.23 | 1.22 | 1.22 | 1.14 |
| 4481 | Clothing Stores | 1,666 | 153 | 38 | 31 | 27 | 25 | 1.27 | 1.18 | 1.21 | 1.23 |
| 6213 | Offices of Other Health Practitioners | 1,664 | 235 | 39 | 37 | 39 | 47 | 0.97 | 1.01 | 1.01 | 0.92 |
| 4529 | Other General Merchandise Stores | 1,649 | 57 | 40 | 43 | 34 | 35 | 0.65 | 0.65 | 0.81 | 0.86 |
| 4841 | General Freight Trucking | 1,636 | 174 | 41 | 44 | 44 | 39 | 0.87 | 0.86 | 0.88 | 0.98 |
| 4842 | Specialized Freight Trucking | 1,634 | 100 | 42 | 46 | 43 | 48 | 2.11 | 1.85 | 1.90 | 1.86 |
| 5111 | Newspaper, Periodical, Book, and Directory Publishers | 1,625 | 24 | 43 | 39 | 35 | 29 | 2.19 | 2.13 | 1.94 | 1.92 |
| 4471 | Gasoline Stations | 1,595 | 135 | 44 | 38 | 38 | 38 | 0.99 | 1.06 | 1.07 | 1.09 |
| 3116 | Animal Slaughtering and Processing | 1,523 | 9 | 45 | 42 | 48 | 45 | 2.42 | 2.55 | 2.64 | 2.76 |
| 5242 | Agencies, Brokerages, and Other Insurance Related Activities | 1,512 | 174 | 46 | 47 | 45 | 43 | 0.75 | 0.79 | 0.90 | 0.95 |
| 4461 | Health and Personal Care Stores | 1,493 | 141 | 47 | 45 | 42 | 40 | 0.83 | 0.84 | 0.88 | 0.88 |
| 3118 | Bakeries and Tortilla Manufacturing | 1,489 | 36 | 48 | 48 | 41 | 42 | 2.61 | 2.52 | 2.74 | 2.68 |
| 3371 | Household and Institutional Furniture and Kitchen Cabinet Manufacturing | 1,420 | 96 | 49 | 50 | 31 | 33 | 3.69 | 3.78 | 4.78 | 4.66 |
| 8121 | Personal Care Services | 1,410 | 257 | 50 | 51 | 51 | 53 | 0.92 | 0.90 | 0.92 | 0.92 |

1/ Average Number of Employees in the Third Quarter of 2015.

2/ Average Number of Establishments in the Third Quarter of 2015.

Notes: ND represents Non-Disclosable industry data (Employment, Establishments, and Historical Ranks) due to confidentiality restrictions.

Blank historical rankings represent a current 2012 NAICS code that did not exist in previous versions.

'LQ' (Location Quotient) is the percent of county employment by sector divided by the percent of Pennsylvania's employment by sector.

Data are sorted by 2015 rank. Rankings are based on total employees per NAICS within the specified geography.

Source: Quarterly Census of Employment and Wages

Lancaster County WIA Top Industry Changes For the Third Quarter of 2015

| Top Industries Increasing in Rank Since the Third Quarter of 2014 | | | | | | Employment Change 2014 Q3 to 2015 Q3: | | |
|---|--|--------------------|-------------------|--------------------|--------------------|--|--------|---------|
| NAICS | Four Digit NAICS Description | 2015 Q3 Employ. | 2015 Q3 Estab. | 2015 Q3 Rank | 2014 Q3 Rank | Rank | Volume | Percent |
| 4251 | Wholesale Electronic Markets and Agents and Brokers | 2,653 | 147 | 19 | 78 | 59 | 1,866 | 237.1% |
| 6117 | Educational Support Services | 148 | 19 | 189 | 233 | 44 | 92 | 164.3% |
| 5622 | Waste Treatment and Disposal | 299 | 10 | 135 | 167 | 32 | 79 | 35.9% |
| 8129 | Other Personal Services | 311 | 59 | 133 | 154 | 21 | 53 | 20.5% |
| 4421 | Furniture Stores | 485 | 62 | 102 | 114 | 12 | 54 | 12.5% |
| 4483 | Jewelry, Luggage, and Leather Goods Stores | 280 | 36 | 144 | 155 | 11 | 27 | 10.7% |
| 5619 | Other Support Services | 239 | 22 | 159 | 168 | 9 | 31 | 14.9% |
| 1123 | Poultry and Egg Production | 689 | 29 | 84 | 92 | 8 | 84 | 13.9% |
| 3339 | Other General Purpose Machinery Manufacturing | 495 | 15 | 100 | 108 | 8 | 27 | 5.8% |
| 5614 | Business Support Services | 425 | 33 | 116 | 124 | 8 | 44 | 11.5% |
| 2373 | Highway, Street, and Bridge Construction | 334 | 11 | 126 | 134 | 8 | 29 | 9.5% |
| 4412 | Other Motor Vehicle Dealers | 239 | 27 | 158 | 166 | 8 | 12 | 5.3% |
| 3159 | Apparel Accessories and Other Apparel Manufacturing | 228 | 3 | 166 | 174 | 8 | 53 | 30.3% |
| 4243 | Apparel, Piece Goods, and Notions Merchant Wholesalers | 162 | 12 | 185 | 193 | 8 | 31 | 23.7% |
| 3362 | Motor Vehicle Body and Trailer Manufacturing | 569 | 12 | 93 | 100 | 7 | 58 | 11.4% |

| Top Industries Decreasing in Rank Since the Third Quarter of 2014 | | | | | | Employment Change 2014 Q3 to 2015 Q3: | | |
|---|---|--------------------|-------------------|--------------------|--------------------|--|--------|---------|
| NAICS | Four Digit NAICS Description | 2015 Q3 Employ. | 2015 Q3 Estab. | 2015 Q3 Rank | 2014 Q3 Rank | Rank | Volume | Percent |
| 2371 | Utility System Construction | 171 | 12 | 176 | 117 | -59 | -252 | -59.6% |
| 4231 | Motor Vehicle and Motor Vehicle Parts and Supplies Merchant Wholesalers | 1,214 | 69 | 59 | 15 | -44 | -1,721 | -58.6% |
| 6239 | Other Residential Care Facilities | 137 | 11 | 197 | 161 | -36 | -100 | -42.2% |
| 4234 | Professional and Commercial Equipment and Supplies Merchant Wholesalers | 423 | 37 | 118 | 84 | -34 | -270 | -39.0% |
| 5222 | Nondepository Credit Intermediation | 224 | 30 | 167 | 133 | -34 | -82 | -26.8% |
| 5629 | Remediation and Other Waste Management Services | 204 | 27 | 170 | 137 | -33 | -98 | -32.5% |
| 6112 | Junior Colleges | 379 | 5 | 123 | 95 | -28 | -177 | -31.8% |
| 5312 | Offices of Real Estate Agents and Brokers | 279 | 63 | 146 | 131 | -15 | -29 | -9.4% |
| 4248 | Beer, Wine, and Distilled Alcoholic Beverage Merchant Wholesalers | 34 | 5 | 241 | 228 | -13 | -26 | -43.3% |
| 6116 | Other Schools and Instruction | 293 | 50 | 139 | 128 | -11 | -27 | -8.4% |
| 4512 | Book, Periodical, and Music Stores | 140 | 10 | 194 | 183 | -11 | -10 | -6.7% |
| 4235 | Metal and Mineral (except Petroleum) Merchant Wholesalers | 134 | 10 | 198 | 187 | -11 | -13 | -8.8% |
| 8112 | Electronic and Precision Equipment Repair and Maintenance | 58 | 13 | 228 | 217 | -11 | -15 | -20.5% |
| 5414 | Specialized Design Services | 139 | 30 | 195 | 185 | -10 | -8 | -5.4% |
| 4241 | Paper and Paper Product Merchant Wholesalers | 109 | 9 | 209 | 199 | -10 | -3 | -2.7% |

Note: Data are sorted by rank change. Non-Disclosable information is excluded from the top industry change lists.
 Note: Rankings are based on total employees per NAICS within the specified geography.
 Source: Quarterly Census of Employment and Wages