

Lehigh Valley WIA Top 50 Industries

For the Third Quarter of 2015

Top Industries by Employment				Q3 Employment Ranks				Q3 Location Quotients			
NAICS	Four Digit NAICS Description	Emp. ^{1/}	Est. ^{2/}	2015	2014	2012	2010	2015	2014	2012	2010
7225	Restaurants and Other Eating Places (new 2012)	17,155	1,079	1	1	1	.	0.97	0.98	1.01	.
ND	ND	.	13	2	2	2	2	.	.	.	.
6111	Elementary and Secondary Schools	13,532	272	3	3	3	1	1.07	1.08	1.09	1.11
4931	Warehousing and Storage	11,442	92	4	5	6	10	3.09	2.76	2.76	2.12
5613	Employment Services	9,665	107	5	6	7	8	1.66	1.65	1.54	1.47
5511	Management of Companies and Enterprises	8,889	145	6	4	4	3	1.31	1.45	1.54	1.59
6211	Offices of Physicians	8,105	455	7	7	5	5	1.43	1.45	1.51	1.50
4451	Grocery Stores	7,142	172	8	9	9	9	1.10	1.08	1.08	1.05
9211	Executive, Legislative, and Other General Government Support	7,042	75	9	8	8	6	1.17	1.18	1.19	1.20
6113	Colleges, Universities, and Professional Schools	4,992	15	10	10	11	12	0.68	0.69	0.73	0.73
5617	Services to Buildings and Dwellings	4,803	449	11	11	12	14	1.12	1.14	1.15	1.08
6231	Nursing Care Facilities	4,312	27	12	12	10	11	0.99	1.00	1.18	1.17
6233	Community Care Facilities for the Elderly	4,194	53	13	13	14	16	1.21	1.23	1.07	1.09
ND	ND	.	69	14	14	45	47	.	.	.	.
6241	Individual and Family Services	3,918	589	15	19	19	22	0.62	0.55	0.56	0.55
ND	ND	.	60	16	15	13	13	.	.	.	.
4841	General Freight Trucking	3,557	179	17	17	22	30	1.49	1.49	1.28	0.99
4411	Automobile Dealers	3,434	124	18	18	15	21	1.18	1.19	1.24	1.24
2382	Building Equipment Contractors	3,346	299	19	16	17	19	0.93	0.97	0.94	0.96
4521	Department Stores	3,248	33	20	22	16	17	1.16	1.13	1.17	1.16
ND	ND	.	145	21	20	18	20	.	.	1.03	1.02
7223	Special Food Services	3,067	134	22	21	21	23	1.69	1.66	1.61	1.62
5221	Depository Credit Intermediation	2,768	256	23	23	20	18	0.71	0.73	0.71	0.82
ND	ND	.	119	24	28	30	34	.	.	.	.
6244	Child Day Care Services	2,459	217	25	26	27	24	1.17	1.16	1.11	1.26
5614	Business Support Services	2,418	56	26	25	23	15	1.55	1.64	1.59	.
6216	Home Health Care Services	2,403	40	27	27	33	41	0.91	0.99	0.97	0.93
5413	Architectural, Engineering, and Related Services	2,347	206	28	24	24	25	0.72	0.80	0.77	0.80
4529	Other General Merchandise Stores	2,288	64	29	34	36	36	0.72	0.69	0.66	0.72
4461	Health and Personal Care Stores	2,240	225	30	30	25	26	0.99	0.97	0.99	1.04
ND	ND	.	44	31	31	26	28	.	3.36	.	.
3121	Beverage Manufacturing	2,183	21	32	35	44	50	4.99	5.17	5.40	4.86
4244	Grocery and Related Product Merchant Wholesalers	2,132	84	33	33	41	38	1.54	1.50	1.30	1.33
8121	Personal Care Services	2,116	403	34	37	31	35	1.10	1.09	1.14	1.13
ND	ND	.	38	35	29	29	33	.	.	.	.
6212	Offices of Dentists	1,994	282	36	36	32	32	1.16	1.20	1.19	1.21
ND	ND	.	42	37	40	47	44	.	.	.	.
6213	Offices of Other Health Practitioners	1,820	269	38	38	35	42	0.84	0.89	0.89	0.89
5415	Computer Systems Design and Related Services	1,799	208	39	42	48	48	0.51	0.54	0.51	0.60
6214	Outpatient Care Centers	1,792	65	40	47	52	65	0.86	0.82	0.75	0.67
ND	ND	.	4	41	39	43	40	.	.	.	.
4441	Building Material and Supplies Dealers	1,761	76	42	43	37	31	0.88	0.87	0.91	1.00
8111	Automotive Repair and Maintenance	1,759	341	43	41	42	43	0.94	0.98	0.96	0.97
4471	Gasoline Stations	1,747	184	44	45	39	39	0.86	0.87	0.91	0.91
6112	Junior Colleges	1,721	10	45	44	38	29	1.98	1.92	1.90	2.05
ND	ND	.	260	46	46	53	59	.	.	.	.
4481	Clothing Stores	1,651	153	47	32	28	27	1.00	1.05	1.02	1.06
ND	ND	.	2	48	50	49	76	.	.	.	.
4921	Couriers	1,604	26	49	53	55	72	1.35	1.19	1.25	.
2389	Other Specialty Trade Contractors	1,600	161	50	49	54	49	0.97	0.95	0.94	1.09

1/ Average Number of Employees in the Third Quarter of 2015.

2/ Average Number of Establishments in the Third Quarter of 2015.

Notes: ND represents Non-Disclosable industry data (Employment, Establishments, and Historical Ranks) due to confidentiality restrictions.

Blank historical rankings represent a current 2012 NAICS code that did not exist in previous versions.

'LQ' (Location Quotient) is the percent of county employment by sector divided by the percent of Pennsylvania's employment by sector.

Data are sorted by 2015 rank. Rankings are based on total employees per NAICS within the specified geography.

Source: Quarterly Census of Employment and Wages

Lehigh Valley WIA Top Industry Changes For the Third Quarter of 2015

Top Industries Increasing in Rank Since the Third Quarter of 2014						Employment Change 2014 Q3 to 2015 Q3:		
NAICS	Four Digit NAICS Description	2015 Q3 Employ.	2015 Q3 Estab.	2015 Q3 Rank	2014 Q3 Rank	Rank	Volume	Percent
4922	Local Messengers and Local Delivery	80	14	221	240	19	43	116.2%
3254	Pharmaceutical and Medicine Manufacturing	424	10	125	142	17	72	20.5%
3344	Semiconductor and Other Electronic Component Manufacturing	928	16	78	93	15	186	25.1%
5412	Accounting, Tax Preparation, Bookkeeping, and Payroll Services	1,343	224	54	68	14	295	28.1%
3222	Converted Paper Product Manufacturing	1,202	15	63	75	12	201	20.1%
5223	Activities Related to Credit Intermediation	438	36	124	136	12	75	20.7%
2211	Electric Power Generation, Transmission and Distribution	805	15	89	99	10	141	21.2%
6214	Outpatient Care Centers	1,792	65	40	47	7	139	8.4%
5629	Remediation and Other Waste Management Services	288	24	158	165	7	41	16.6%
5112	Software Publishers	136	13	194	201	7	22	19.3%
2383	Building Finishing Contractors	1,417	183	52	58	6	122	9.4%
3273	Cement and Concrete Product Manufacturing	963	25	75	81	6	34	3.7%
4482	Shoe Stores	367	45	137	143	6	21	6.1%
4529	Other General Merchandise Stores	2,288	64	29	34	5	202	9.7%
4233	Lumber and Other Construction Materials Merchant Wholesalers	1,046	52	69	74	5	40	4.0%

Top Industries Decreasing in Rank Since the Third Quarter of 2014						Employment Change 2014 Q3 to 2015 Q3:		
NAICS	Four Digit NAICS Description	2015 Q3 Employ.	2015 Q3 Estab.	2015 Q3 Rank	2014 Q3 Rank	Rank	Volume	Percent
5416	Management, Scientific, and Technical Consulting Services	867	205	84	57	-27	-435	-33.4%
6243	Vocational Rehabilitation Services	345	13	142	122	-20	-95	-21.6%
2371	Utility System Construction	513	25	113	95	-18	-211	-29.1%
4481	Clothing Stores	1,651	153	47	32	-15	-506	-23.5%
5111	Newspaper, Periodical, Book, and Directory Publishers	859	20	86	71	-15	-175	-16.9%
5321	Automotive Equipment Rental and Leasing	402	41	133	124	-9	-23	-5.4%
5418	Advertising, Public Relations, & Related Services	498	60	118	110	-8	-42	-7.8%
3324	Boiler, Tank, and Shipping Container Manufacturing	269	8	162	154	-8	-23	-7.9%
6219	Other Ambulatory Health Care Services	977	29	74	67	-7	-82	-7.7%
4249	Miscellaneous Nondurable Goods Merchant Wholesalers	416	37	128	121	-7	-24	-5.5%
7115	Independent Artists, Writers, and Performers	49	20	238	231	-7	-5	-9.3%
2381	Foundation, Structure, and Building Exterior Contractors	1,271	186	57	51	-6	-181	-12.5%
4251	Wholesale Electronic Markets and Agents and Brokers	638	215	102	96	-6	-39	-5.8%
8131	Religious Organizations	314	43	152	146	-6	-8	-2.5%
3345	Navigational, Measuring, Electromedical, And Control Instruments Manufacturing	184	15	184	178	-6	-7	-3.7%

Note: Data are sorted by rank change. Non-Disclosable information is excluded from the top industry change lists.
 Note: Rankings are based on total employees per NAICS within the specified geography.
 Source: Quarterly Census of Employment and Wages