

**Lancaster County WDA
Industry Employment
2018-2028 Long-Term Projections**

NAICS	Industry Title	Employment*		Change		Avg Annual
		2018	2028	Level	Percent	Change
TOTAL ALL INDUSTRIES		267,160	284,820	17,660	6.6%	1,766
GOODS-PRODUCING		62,680	64,280	1,600	2.6%	160
11	Agriculture, Forestry, Fishing & Hunting	7,960	8,210	250	3.1%	25
111	Crop Production	3,460	3,700	240	6.9%	24
112	Animal Production	3,960	3,930	-30	-0.8%	-3
113	Forestry & Logging	30	40	10	33.3%	1
115	Agriculture & Forestry Support Activity	520	540	20	3.8%	2
1152	Support Activities for Animal Production	360	370	10	2.8%	1
21	Mining, Quarrying & Oil & Gas Extraction	360	340	-20	-5.6%	-2
23	Construction	16,570	17,850	1,280	7.7%	128
236	Construction of Buildings	4,870	5,220	350	7.2%	35
2361	Residential Building Construction	2,610	2,700	90	3.4%	9
2362	Nonresidential Building Construction	2,270	2,510	240	10.6%	24
237	Heavy & Civil Engineering Construction	420	490	70	16.7%	7
2371	Utility System Construction	230	290	60	26.1%	6
2373	Highway, Street & Bridge Construction	140	150	10	7.1%	1
238	Specialty Trade Contractors	11,280	12,150	870	7.7%	87
2381	Building Foundation/Exterior Contractors	2,850	3,190	340	11.9%	34
2382	Building Equipment Contractors	4,510	4,640	130	2.9%	13
2383	Building Finishing Contractors	1,910	2,060	150	7.9%	15
2389	Other Specialty Trade Contractors	2,010	2,260	250	12.4%	25
31-33	Manufacturing	37,790	37,880	90	0.2%	9
311	Food Manufacturing	7,680	7,900	220	2.9%	22
3111	Animal Food Manufacturing	320	330	10	3.1%	1
3113	Sugar/Confectionery Product Manufacture	1,250	1,250	0	0.0%	0
3115	Dairy Product Manufacturing	1,190	1,200	10	0.8%	1
3116	Animal Slaughtering & Processing	1,710	1,840	130	7.6%	13
3118	Bakeries & Tortilla Manufacturing	1,500	1,520	20	1.3%	2
3119	Other Food Manufacturing	900	980	80	8.9%	8
312	Beverage & Tobacco Product Manufacturing	370	360	-10	-2.7%	-1
314	Textile Product Mills	150	140	-10	-6.7%	-1
315	Apparel Manufacturing	220	210	-10	-4.5%	-1
3152	Cut & Sew Apparel Manufacturing	60	40	-20	-33.3%	-2
316	Leather & Allied Product Manufacturing	70	70	0	0.0%	0
3161	Leather & Hide Tanning & Finishing	20	20	0	0.0%	0
3169	Other Leather Product Manufacturing	50	50	0	0.0%	0
321	Wood Product Manufacturing	2,670	2,720	50	1.9%	5
3211	Sawmills & Wood Preservation	110	120	10	9.1%	1
3212	Veneer & Engineered Wood Products	330	320	-10	-3.0%	-1
3219	Other Wood Product Manufacturing	2,230	2,280	50	2.2%	5
322	Paper Manufacturing	810	810	0	0.0%	0
3222	Converted Paper Product Manufacturing	810	810	0	0.0%	0
323	Printing & Related Support Activities	3,560	2,970	-590	-16.6%	-59
3231	Printing & Related Support Activities	3,560	2,970	-590	-16.6%	-59
325	Chemical Manufacturing	1,000	1,050	50	5.0%	5
3250A2	Chemical Mfg (3255 & 3256)	400	430	30	7.5%	3
326	Plastics & Rubber Products Manufacturing	3,890	4,090	200	5.1%	20
327	Nonmetallic Mineral Product Mfg	1,330	1,280	-50	-3.8%	-5
331	Primary Metal Manufacturing	2,870	2,880	10	0.3%	1
3314	Other Nonferrous Metal Production	440	440	0	0.0%	0
3315	Foundries	1,310	1,270	-40	-3.1%	-4
332	Fabricated Metal Product Manufacturing	5,690	5,750	60	1.1%	6
3320A1	Fabricated Metal Product Mfg (3321, 3322, 3325, 3326, & 3329)	1,660	1,630	-30	-1.8%	-3
3320A2	Fabricated Metal Product Mfg (3323 & 3324)	2,440	2,420	-20	-0.8%	-2
3327	Machine Shops & Threaded Products	1,270	1,360	90	7.1%	9
3328	Coating, Engraving & Heat Treating Metal	330	340	10	3.0%	1
333	Machinery Manufacturing	1,650	1,690	40	2.4%	4
3330A1	Machinery Mfg (3331, 3332, 3334, & 3339)	1,530	1,580	50	3.3%	5
3335	Metalworking Machinery Manufacturing	110	110	0	0.0%	0

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334	Computer & Electronic Product Mfg	870	840	-30	-3.4%	-3
3342	Communications Equipment Manufacturing	30	20	-10	-33.3%	-1
3344	Semiconductor & Electronic Components	370	360	-10	-2.7%	-1
3345	Electronic Instrument Manufacturing	250	270	20	8.0%	2
335	Electrical Equipment & Appliances	870	910	40	4.6%	4
3351	Electric Lighting Equipment Mfg	20	20	0	0.0%	0
3359	Other Electrical Equipment & Components	740	770	30	4.1%	3
336	Transportation Equipment Manufacturing	970	1,050	80	8.2%	8
3362	Motor Vehicle Body & Trailer Mfg	760	810	50	6.6%	5
3363	Motor Vehicle Parts Manufacturing	40	40	0	0.0%	0
3369	Other Transportation Equipment Mfg	40	40	0	0.0%	0
337	Furniture & Related Product Mfg	1,650	1,670	20	1.2%	2
339	Miscellaneous Manufacturing	1,400	1,410	10	0.7%	1
3391	Medical Equipment & Supplies Mfg	330	350	20	6.1%	2
3399	Other Miscellaneous Manufacturing	1,070	1,060	-10	-0.9%	-1
	SERVICES-PROVIDING	190,810	206,850	16,040	8.4%	1,604
22	Utilities	340	370	30	8.8%	3
221	Utilities	340	370	30	8.8%	3
2211	Power Generation & Supply	250	260	10	4.0%	1
42	Wholesale Trade	12,510	12,820	310	2.5%	31
423	Merchant Wholesalers, Durable Goods	6,020	6,090	70	1.2%	7
4230A1	Merchant Whsle, Durable Goods (4232, 4233, 4235, 4236, 4237, & 4239)	2,270	2,400	130	5.7%	13
4231	Motor Vehicle/Part Merchant Wholesalers	1,220	1,220	0	0.0%	0
4234	Commercial Goods Merchant Wholesalers	540	540	0	0.0%	0
4238	Machinery & Supply Merchant Wholesalers	1,990	1,930	-60	-3.0%	-6
424	Merchant Wholesalers, Nondurable Goods	4,020	4,140	120	3.0%	12
4240A1	Merchant Whsle, Nondurable Goods (4244 & 4248)	2,180	2,320	140	6.4%	14
4240A2	Merchant Whsle, Nondurable Goods (4242 & 4246)	340	350	10	2.9%	1
4240A3	Merchant Whsle, Nondurable Goods (4241, 4247, & 4249)	1,180	1,140	-40	-3.4%	-4
4243	Apparel/Piece Goods Merchant Wholesalers	150	160	10	6.7%	1
4245	Farm Product Merchant Wholesalers	170	180	10	5.9%	1
425	Electronic Markets & Agents/Brokers	2,470	2,590	120	4.9%	12
4251	Electronic Markets & Agents/Brokers	2,470	2,590	120	4.9%	12
44-45	Retail Trade	29,670	29,750	80	0.3%	8
441	Motor Vehicle & Parts Dealers	3,550	3,760	210	5.9%	21
4411	Automobile Dealers	2,630	2,800	170	6.5%	17
4412	Other Motor Vehicle Dealers	220	240	20	9.1%	2
4413	Auto Parts, Accessories & Tire Stores	700	730	30	4.3%	3
442	Furniture & Home Furnishings Stores	1,200	1,200	0	0.0%	0
4421	Furniture Stores	460	450	-10	-2.2%	-1
4422	Home Furnishings Stores	740	760	20	2.7%	2
443	Electronics & Appliance Stores	960	990	30	3.1%	3
4431	Electronics & Appliance Stores	960	990	30	3.1%	3
444	Building Material & Garden Supply Stores	2,370	2,480	110	4.6%	11
4441	Building Material & Supplies Dealers	1,940	2,000	60	3.1%	6
4442	Lawn & Garden Equipment/Supplies Stores	440	470	30	6.8%	3
445	Food & Beverage Stores	8,250	8,370	120	1.5%	12
4450A1	Food & Beverage Stores (4451 & 4452)	8,070	8,180	110	1.4%	11
4453	Beer, Wine & Liquor Stores	180	190	10	5.6%	1
446	Health & Personal Care Stores	1,470	1,520	50	3.4%	5
4461	Health & Personal Care Stores	1,470	1,520	50	3.4%	5
447	Gasoline Stations	1,770	1,940	170	9.6%	17
4471	Gasoline Stations	1,770	1,940	170	9.6%	17
448	Clothing & Clothing Accessories Stores	2,450	2,030	-420	-17.1%	-42
4481	Clothing Stores	1,680	1,300	-380	-22.6%	-38
4482	Shoe Stores	520	530	10	1.9%	1
4483	Jewelry, Luggage & Leather Goods Stores	250	200	-50	-20.0%	-5
451	Sporting Goods/Hobby/Book/Music Stores	1,200	1,140	-60	-5.0%	-6
4511	Sporting Goods/Musical Instrument Stores	1,040	1,040	0	0.0%	0
4512	Book, Periodical & Music Stores	160	100	-60	-37.5%	-6

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452	General Merchandise Stores	3,710	3,650	-60	-1.6%	-6
453	Miscellaneous Store Retailers	1,850	1,790	-60	-3.2%	-6
4530A1	Miscellaneous Store Retailers (4532 & 4533)	910	820	-90	-9.9%	-9
4531	Florists	120	100	-20	-16.7%	-2
4539	Other Miscellaneous Store Retailers	820	880	60	7.3%	6
454	Nonstore Retailers	880	890	10	1.1%	1
4543	Direct Selling Establishments	560	550	-10	-1.8%	-1
48-49	Transportation & Warehousing	13,510	15,250	1,740	12.9%	174
481	Air Transportation	80	90	10	12.5%	1
482	Rail Transportation	370	370	0	0.0%	0
4821	Rail Transportation	370	370	0	0.0%	0
484	Truck Transportation	3,620	3,940	320	8.8%	32
485	Transit & Ground Passenger Transport	1,010	1,120	110	10.9%	11
4853	Taxi & Limousine Service	60	50	-10	-16.7%	-1
4854	School & Employee Bus Transportation	690	770	80	11.6%	8
487	Scenic & Sightseeing Transportation	40	50	10	25.0%	1
4871	Scenic/Sightseeing Transportation, Land	40	50	10	25.0%	1
488	Support Activities for Transportation	570	620	50	8.8%	5
4881	Support Activities for Air Transport	70	80	10	14.3%	1
4884	Support Activities, Road Transportation	190	220	30	15.8%	3
4922	Local Messengers & Local Delivery	130	170	40	30.8%	4
493	Warehousing & Storage	6,800	7,940	1,140	16.8%	114
4931	Warehousing & Storage	6,800	7,940	1,140	16.8%	114
51	Information	2,840	2,590	-250	-8.8%	-25
511	Publishing Industries	1,600	1,330	-270	-16.9%	-27
5111	Newspaper, Book & Directory Publishers	1,440	1,140	-300	-20.8%	-30
5112	Software Publishers	160	190	30	18.8%	3
512	Motion Picture & Sound Recording Ind	160	170	10	6.3%	1
5121	Motion Picture & Video Industries	160	170	10	6.3%	1
515	Broadcasting (except Internet)	220	220	0	0.0%	0
5151	Radio & Television Broadcasting	220	220	0	0.0%	0
517	Telecommunications	500	450	-50	-10.0%	-5
518	Data Processing, Hosting	80	90	10	12.5%	1
5182	Data Processing & Related Services	80	90	10	12.5%	1
519	Other Information Services	280	320	40	14.3%	4
5191	Other Information Services	280	320	40	14.3%	4
52	Finance & Insurance	6,080	6,380	300	4.9%	30
522	Credit Intermediation & Related Activity	2,660	2,700	40	1.5%	4
5220A1	Credit Intermediation & Related Activities (5221 & 5223)	2,270	2,270	0	0.0%	0
5222	Nondepository Credit Intermediation	400	440	40	10.0%	4
523	Financial Investment & Related Activity	730	830	100	13.7%	10
524	Insurance Carriers & Related Activities	2,680	2,850	170	6.3%	17
5241	Insurance Carriers	1,080	1,120	40	3.7%	4
5242	Insurance Agencies, Brokerages & Support	1,600	1,720	120	7.5%	12
53	Real Estate & Rental & Leasing	2,010	2,150	140	7.0%	14
531	Real Estate	1,360	1,450	90	6.6%	9
5321	Automotive Equipment Rental & Leasing	200	210	10	5.0%	1
54	Professional & Technical Services	10,220	11,260	1,040	10.2%	104
541	Professional & Technical Services	10,220	11,260	1,040	10.2%	104
5411	Legal Services	1,030	1,070	40	3.9%	4
5412	Accounting & Bookkeeping Services	1,300	1,370	70	5.4%	7
5413	Architectural & Engineering Services	3,410	3,770	360	10.6%	36
5414	Specialized Design Services	130	150	20	15.4%	2
5415	Computer Systems Design & Rel Services	1,050	1,250	200	19.0%	20
5416	Management & Technical Consulting Svc	1,060	1,190	130	12.3%	13
5417	Scientific Research & Development Svc	690	750	60	8.7%	6
5418	Advertising, Public Relations & Related Services	590	650	60	10.2%	6
5419	Other Professional & Technical Services	960	1,060	100	10.4%	10
55	Management of Companies & Enterprises	4,700	5,080	380	8.1%	38
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5511	Management of Companies & Enterprises	4,700	5,080	380	8.1%	38
56	Administrative & Waste Services	8,590	9,360	770	9.0%	77
561	Administrative & Support Services	7,700	8,350	650	8.4%	65
5611	Office Administrative Services	30	30	0	0.0%	0
5612	Facilities Support Services	220	260	40	18.2%	4
5613	Employment Services	3,310	3,620	310	9.4%	31
5614	Business Support Services	260	280	20	7.7%	2
5615	Travel Arrangement & Reservation Service	200	190	-10	-5.0%	-1
5616	Investigation & Security Services	470	510	40	8.5%	4
5617	Services to Buildings & Dwellings	2,870	3,100	230	8.0%	23
5619	Other Support Services	340	370	30	8.8%	3
562	Waste Management & Remediation Service	890	1,010	120	13.5%	12
5621	Waste Collection	440	530	90	20.5%	9
5622	Waste Treatment & Disposal	280	290	10	3.6%	1
5629	Remediation & Other Waste Services	170	190	20	11.8%	2
61	Educational Services	16,100	17,580	1,480	9.2%	148
611	Educational Services	16,100	17,580	1,480	9.2%	148
6111	Elementary & Secondary Schools	11,380	12,390	1,010	8.9%	101
6112	Junior Colleges	420	490	70	16.7%	7
6113	Colleges & Universities	3,420	3,720	300	8.8%	30
6114	Business, Computer & Management Training	90	90	0	0.0%	0
6115	Technical & Trade Schools	70	80	10	14.3%	1
6116	Other Schools & Instruction	370	430	60	16.2%	6
6117	Educational Support Services	340	390	50	14.7%	5
62	Health Care & Social Assistance	38,670	45,280	6,610	17.1%	661
621	Ambulatory Health Care Services	12,560	15,140	2,580	20.5%	258
6211	Offices of Physicians	5,220	6,070	850	16.3%	85
6212	Offices of Dentists	1,740	1,880	140	8.0%	14
6213	Offices of Other Health Practitioners	1,700	2,060	360	21.2%	36
6214	Outpatient Care Centers	1,650	2,090	440	26.7%	44
6215	Medical & Diagnostic Laboratories	150	160	10	6.7%	1
6216	Home Health Care Services	1,600	2,280	680	42.5%	68
6219	Other Ambulatory Health Care Services	520	610	90	17.3%	9
622	Hospitals	8,340	8,970	630	7.6%	63
6221	General Medical & Surgical Hospitals	8,070	8,660	590	7.3%	59
623	Nursing & Residential Care Facilities	12,530	14,970	2,440	19.5%	244
6231	Nursing Care Facilities	2,210	2,290	80	3.6%	8
6232	Residential Mental Health Facilities	1,680	1,930	250	14.9%	25
6233	Community Care Facility for the Elderly	8,430	10,540	2,110	25.0%	211
6239	Other Residential Care Facilities	210	210	0	0.0%	0
624	Social Assistance	5,240	6,200	960	18.3%	96
6241	Individual & Family Services	3,400	4,230	830	24.4%	83
6242	Emergency & Other Relief Services	230	250	20	8.7%	2
6243	Vocational Rehabilitation Services	320	310	-10	-3.1%	-1
6244	Child Day Care Services	1,290	1,420	130	10.1%	13
71	Arts, Entertainment & Recreation	4,440	4,780	340	7.7%	34
711	Performing Arts & Spectator Sports	1,350	1,360	10	0.7%	1
7111	Performing Arts Companies	1,010	990	-20	-2.0%	-2
7115	Independent Artists/Writers/Performers	120	120	0	0.0%	0
712	Museums, Parks & Historical Sites	240	260	20	8.3%	2
7121	Museums, Parks & Historical Sites	240	260	20	8.3%	2
713	Amusement, Gambling & Recreation Ind	2,850	3,160	310	10.9%	31
7139	Other Amusement & Recreation Industries	2,430	2,710	280	11.5%	28
72	Accommodation & Food Services	20,640	23,060	2,420	11.7%	242
721	Accommodation	3,410	3,620	210	6.2%	21
7211	Traveler Accommodation	2,900	3,060	160	5.5%	16
722	Food Services & Drinking Places	17,230	19,430	2,200	12.8%	220
7223	Special Food Services	920	1,020	100	10.9%	10
7224	Drinking Places (Alcoholic Beverages)	410	400	-10	-2.4%	-1
7225	Restaurants & Other Eating Places	15,900	18,010	2,110	13.3%	211

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81	Other Services, Ex. Public Admin	13,260	13,830	570	4.3%	57
811	Repair & Maintenance	3,270	3,530	260	8.0%	26
8111	Automotive Repair & Maintenance	2,320	2,460	140	6.0%	14
8112	Electronic Equipment Repair/Maintenance	70	70	0	0.0%	0
8113	Commercial Machinery Repair/Maintenance	620	740	120	19.4%	12
8114	Household Goods Repair & Maintenance	270	270	0	0.0%	0
812	Personal & Laundry Services	2,290	2,570	280	12.2%	28
8121	Personal Care Services	1,460	1,700	240	16.4%	24
8122	Death Care Services	250	260	10	4.0%	1
8123	Drycleaning & Laundry Services	290	280	-10	-3.4%	-1
8129	Other Personal Services	290	340	50	17.2%	5
813	Membership Organizations & Associations	6,430	6,440	10	0.2%	1
8131	Religious Organizations	4,840	4,790	-50	-1.0%	-5
8132	Grantmaking & Giving Services	130	140	10	7.7%	1
8133	Social Advocacy Organizations	240	260	20	8.3%	2
8134	Civic & Social Organizations	970	990	20	2.1%	2
8139	Professional & Similar Organizations	250	250	0	0.0%	0
814	Private Households	1,280	1,290	10	0.8%	1
8141	Private Households	1,280	1,290	10	0.8%	1
99	Government	7,240	7,320	80	1.1%	8
4911	Postal Service	1,090	990	-100	-9.2%	-10
9991	Federal, Except USPS	180	190	10	5.6%	1
9992	State Gov't, Except Education & Hospitals	960	990	30	3.1%	3
9993	Local Gov't, Except Education & Hospitals	5,010	5,150	140	2.8%	14
	Self-Employed Workers	13,670	13,700	30	0.2%	3

FOOTNOTES:

-Data may not add to totals due to rounding.

-Confidential data and industries with employment less than 10 are not shown but are included in all sub-total and total employment values.